



Sons of the American Revolution

Ohio Society

Organized April 22, 1889

Finance/Investment Activity Report

Fall Board of Management

October 7, 2020

The Finance Committee did not meet during the period.

In February 2018 the Board of Management approved a resolution directing the Finance/Investment Committee to make a periodic invest of \$ 3,000 per month of approximately \$ 46,000 available cash into a new fund to be selected by the Finance/Investment Committee. Execution of that resolution was completed in September 2020. While \$ 36,000 of available cash was used to make the purchases in the fund selected, the investment funds continue to have approximately \$ 18,000 cash balance do to receipt of dividends during the period.

Submitted by L. Stephen Hinson, Chairman

A fraternal and civic society composed of lineal descendants of the men who wintered at Valley Forge, signed the Declaration of Independence, fought in the battles of the American Revolution, served in the Continental Congress, or otherwise supported the cause of American Independence.

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